College Budget Worksheet Centerpoint Advisors, LLC

Сатедоту	Amount Budgeted	Actual Amount	Difference	Who's Responsible?	
				Parent Expense	Child Expense
Income	T	I I			
Net Wages (less taxes) (from summer job or on campus)					
Tips/Overtime/Commissions					
Money from Parents					
Student Loans					
Scholarships/Grants					
Financial Aid					
Gifts					
Other Sources of Income					
Income Subtotal					
Expenses					
College Tuition & Fees					
Rent/Room & Board					
Meal Plan					
Books & Supplies (always round up estimates on books)					
New items for dorm room or apartment	 				1
Renter's Insurance (off campus housing)					
Utilities (gas & electric, cable, internet) if off campus					
Telephone (include cell phone)					
Car Loan Payments					
Car Insurance/Registration/Fees/Inspection Stickers					
Gas/Oil/Car Maintenance					
Parking or Parking Permits for Campus					
Transportation (public or to home on breaks)					
Groceries (for room or apartment)					
Laundry & other Household Expenses					
Personal Care (include haircuts)					
Prescriptions & Toiletries					
Clothing (include work uniforms)					
Concierge/On Campus Services (laundry service)					
Eating Out (include work/school lunch, coffee, vending)					
Entertainment (movies, music, sporting events, concerts, parties)					
Club or Fraternity/Sorority Dues/Professional Fees					
Vacation/Travel - Spring Break					
Travel Abroad Budget					
Banking Fees (if any; usually students can avoid these)					
Credit Card Payments					
Student Loan Payments - Federal Loan					
Student Loan Payments - Private Loan					
Gifts - Friends, Family and Cards					
Emergency Savings					
Medical Insurance (college plan or parent plan)					
Other Expenses					
•					
Expenses Subtotal					
Net Income (Income Less Expenses)					

The information contained herein has been obtained from, or prepared in reliance on, sources believed to be reliable, but there can be no guarantee as to its accuracy or completeness. Recommendation contained herein, if any, may not be suitable for all investors. This communication, along with any data or recommendation contained herein, speaks only as of the date hereof and is subject to change without notice. National Securities Corporation and its affiliated companies and employees shall have no obligation to update or amend any information contained herein. National Securities Corporation, its officers, directors and/or employees may have positions and deal as principals in transactions and effect transactions in the securities (or derivatives thereof, including positions or transactions or transactions in any be contained herein. Further information may be obtained directly from National Securities Corporation. Securities Corporation, Member FINRA/SIPC. Investment Advisory Services offered through Centerpoint Advisors, LLC. Accounts are carried by National Services LLC, Member NYSE/SIPC, a Fidelity Investments® company. National Securities Corporation and Centerpoint Advisors, LLC are not affiliated.

